

Schedule E - Income or Loss from Rental Real Estate & Royalties

Name:

SSN:

General Property Information

TSJ \_\_\_\_\_
Property description \_\_\_\_\_
Address, city, state, ZIP \_\_\_\_\_

Select the property type

- Single family residence, Multi-family residence, Vacation / short-term rental, Commercial, Land, Royalties, Self-rental, Other

Number of days property was rented \_\_\_\_\_ Number of days property was used for personal use \_\_\_\_\_

If the rental is a multi-dwelling unit and you occupied part of the unit, enter the percentage you occupied \_\_\_\_\_

- This property was placed in service during 2022. Yes No
This property was disposed of during 2022.
This property is your main home or second home.
This property was owned as a qualified joint venture.
Payments of \$600 or more were paid to an individual, who is not your employee, for services provided for this rental.
If "Yes," did you file Forms 1099 for the individuals?

Income

Table with 5 columns: Income, 2022, 2021, Royalties from oil, gas, mineral, copyright or patent, 2022, 2021

Expenses

Table with 5 columns: Expense, Rental unit expenses, Rental and homeowner expenses, 2022, 2021

If this Schedule E is for a multi-unit dwelling and you lived in one unit and rented out the other units, use the "Rental and homeowner expenses" column to show expenses that apply to the entire property. Use the "Rental unit expenses" column to show expenses that pertain ONLY to the rental portion of the property.
If the Schedule E is not for a multi-unit property in which you lived in one unit, complete just the "Rental unit expenses" column.



### Expenses Related to Business

Name: \_\_\_\_\_

SSN: \_\_\_\_\_

**Auto Expense**

Name of business vehicle is used for \_\_\_\_\_

Description of vehicle \_\_\_\_\_ Date vehicle was placed in service \_\_\_\_\_

Yes No

Was this vehicle available for use during off-duty hours?  
  Was another vehicle is available for personal use?

Yes No

Do you have evidence to support your deduction?  
  If "Yes," is the evidence written?

Number of miles the vehicle was driven during 2022	2022	2021	Total number of miles the vehicle was driven in prior years	2022	2021
Business: Before July 1	_____	_____	Business	_____	_____
After June 30	_____	_____	Total	_____	_____
Commuting	_____	_____			
Other	_____	_____			

Expenses	2022	2021	Expenses	2022	2021
Garage rent	_____	_____	Repairs	_____	_____
Gas	_____	_____	Tires	_____	_____
Insurance	_____	_____	Tolls	_____	_____
Licenses	_____	_____	Lease addback	_____	_____
Oil	_____	_____	Other expenses	_____	_____
Parking fees	_____	_____			
Rental fees	_____	_____			
Interest	_____	_____			
Property tax	_____	_____			

**Business Use of Home**

Name of business home is used for \_\_\_\_\_

What is the total square footage of your home that was used regularly and exclusively for business? \_\_\_\_\_

What is the total square footage of your home? \_\_\_\_\_

For daycare facilities not used exclusively for business, complete the following questions:

How many days during the year was the area used? \_\_\_\_\_ How many hours per day was the area used? \_\_\_\_\_

The daycare facility was in operation for the entire year

Expenses	Office expenses 2022	2021	Home expenses 2022	2021
Mortgage interest	_____	_____	_____	_____
Real estate taxes	_____	_____	_____	_____
Excess mortgage interest	_____	_____	_____	_____
Excess real estate taxes	_____	_____	_____	_____
Insurance	_____	_____	_____	_____
Rent	_____	_____	_____	_____
Repairs & maintenance	_____	_____	_____	_____
Utilities	_____	_____	_____	_____
Other expenses	_____	_____	_____	_____

In the "Office expenses" column, enter those expenses that pertain exclusively to your office; in the "Home expenses" column, enter those expenses that pertain to the entire dwelling.



2022

### Asset Listing for 2022

Name: \_\_\_\_\_

SSN: \_\_\_\_\_

Assets for: \_\_\_\_\_

Description of property	Date acquired	Cost/Basis	Date disposed of	Sales price	Expense of sale



Income

Name:

SSN:

**Form 1099-Misc Income**

Provide all copies of Form 1099-MISC

TS	Payer name	2022 amount	2021 amount

**Form 1099-NEC Income**

Provide all copies of Form 1099-NEC

TS	Payer name	2022 amount	2021 amount

